

CAPEX SPEND INTENTIONS

UNITED STATES OF AMERICA  €534 bn

EUROPE  €381 bn
-8% (€414 bn) vs. 2014

AUSTRALIA  €75 bn

TOP TYPE OF INVESTMENT



MANUFACTURING MACHINERY /
INFRASTRUCTURE

PLANNED JOB CREATION

UNITED STATES OF AMERICA  6.4 mm

EUROPE  3.6 mm

AUSTRALIA  ~320,000

SMALL AND MID-MARKET COMPANIES COMPARED

European mid-market companies are 51% more likely than their SME counterparts to have grown overseas revenues in the past year.

 EUROPEAN
NET CONFIDENCE
LEVELS ARE AT
THEIR HIGHEST
LEVELS EVER AT 39%



WHAT IS THE CAPEX BAROMETER?

GE Capital's 2015 Capex Barometer is based on interviews with more than 3,400 SME business leaders in Q1 2015

KEY



AVERAGE INVESTMENT PER SME



NUMBER OF PLANNED JOBS
CREATED IN MARKET



BUSINESS CONFIDENCE



FRANCE

 €68,000
-11% vs. 2014

 630,905
111% vs. 2014


 30.1%
50% vs. 2014



GERMANY

 €96,000
-17% vs. 2014


 1,029,705
16% vs. 2014

 46.3%
1% vs. 2014



ITALY

 €54,000
+2% vs. 2014


 689,890
323% vs. 2014


 35%
17% vs. 2014



UNITED KINGDOM

 €48,000
-36% vs. 2014

 736,973
11% vs. 2014


 55.3%
1% vs. 2014



EUROPEAN, SMES ARE PLANNING
TO ADD 3.6 MILLION NEW JOBS TO THE
ECONOMY OVER THE NEXT 12 MONTHS,
THE HIGHEST NUMBERS OF JOBS ON
RECORD, UP 50% FROM 2014



CZECH REPUBLIC

 €52,000
-12% vs. 2014


 157,185
10% vs. 2014

 40.4%
2% vs. 2014



HUNGARY

 €46,000
-9% vs. 2014

 68,889
33% vs. 2014

 26.7%
17% vs. 2014



POLAND

 €129,000
+13% vs. 2014

 270,800
15% vs. 2014

 41.7%
-3% vs. 2014



UNITED STATES OF AMERICA

 €107,000

 6,398,067

 71.1%



AUSTRALIA

 €93,000

 321,427

 49.7%



Caution concerning forward-looking statements. This document contains "forward-looking statements", that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance and financial condition, and often contain words such as "expect," "anticipate," "intend," "plan," "believe," "seek," "see" or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, particular uncertainties that could cause our actual results to be materially different than those expressed in our forward-looking statements include, without limitation: the level of demand and financial performance of the major industries we serve; the impact of regulation and regulatory, investigative and legal proceedings and legal compliance risks; strategic actions, including acquisitions and dispositions and our success in integrating acquired businesses; and numerous other matters of national, regional and global scale, including those of a political, economic, business and competitive nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward looking statements.

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